

National Laboratory for HIV Reference Services
Sexually Transmitted and Bloodborne Infections
National Microbiology Laboratory
Public Health Agency of Canada

# HTLV Serology Quality Assessment Program Summary for Panel HTLVSER 2022Nov14

| 2022Nov14 HTLV Serology Panel |                     |                                 |  |  |  |  |  |  |
|-------------------------------|---------------------|---------------------------------|--|--|--|--|--|--|
| Panel Sample                  | True Status         | Labs Reporting Incorrect Status |  |  |  |  |  |  |
| Α                             | Negative            |                                 |  |  |  |  |  |  |
| В                             | HTLV-I Ab Positive  |                                 |  |  |  |  |  |  |
| С                             | Negative            |                                 |  |  |  |  |  |  |
| D                             | HTLV-II Ab Positive |                                 |  |  |  |  |  |  |
| Е                             | HTLV-I Ab Positive  |                                 |  |  |  |  |  |  |

No incorrect results were observed for the 2022Nov14 panel



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# HTLV Serology Quality Assessment Program Final Report for Panel HTLVSER 2022Nov14

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#### Introduction

The NLHRS distributed the 2022Nov14 and 2023Apr19 panels on October 26, 2022. This final report is specific to the 2022Nov14 panel only and is publicly available; however, the identity of participants has not been disclosed. The deadline for results submission was November 14, 2022. The preliminary report was issued on December 02, 2022.

## Panel Samples, HTLV Test Kits, and Data Entry

- Panel Composition
  - The 2022Nov14 panel consisted of five samples: two HTLV negative (A, C), two HTLV-I positive (B,E), and one HTLV-II positive sample (D). Samples B and E were diluted 1 in 2 with defibrinated human plasma (Basematrix 53, Seracare Life Sciences). Testing and characterization by the NLHRS are presented in Appendix 1. Panels were sent to 18 participants including the NLHRS on October 26, 2022.
  - The metrological traceability and uncertainty is not applicable for this panel.
- HTLV Test Kits
  - Five different assays were used by the 18 participants (including the NLHRS) who returned results (Appendix 2).
- Data entry
  - Results entry for this panel utilized an in-house developed website.

#### **Homogeneity and Stability**

- The homogeneity and stability of the 2022Nov14 HTLV serology panel was assessed by comparing the participants' results (including the NLHRS) with the results of the panel's characterization performed by the NLHRS prior to the test event.
- There was no indication of heterogeneity or instability of the panel samples as the results submitted by the participants are consistent with the expected results from the NLHRS characterization of each panel member (Figure 1 and Appendix 1).

#### Results

- Evaluation Criteria:
  - Negative samples: HTLV non-reactive/negative in the final HTLV serology interpretation with assay results supporting the interpretation.
  - Positive samples: HTLV reactive/positive in the final HTLV serology interpretation with assay results supporting the interpretation. Participants must provide a recommendation for further action for samples that they could not determine the true serology status for based on the assay used in their testing.
- Qualitative Group Analysis (Figure 1):
  - Sample A (Negative) 18/18 participants (including NLHRS) provided either a correct serology status and/or recommendation.
  - Sample B (HTLV-I Ab Positive) 18/18 participants (including NLHRS) provided either a correct serology status and/or recommendation.
  - Sample C (Negative) 18/18 participants (including NLHRS) provided either a correct serology status and/or recommendation.
  - Sample D (HTLV-II Ab Positive) 18/18 participants (including NLHRS) provided either a correct serology status and/or recommendation.
  - Sample E (HTLV-I Ab Positive) 18/18 participants (including NLHRS) provided either a correct serology status and/or recommendation.

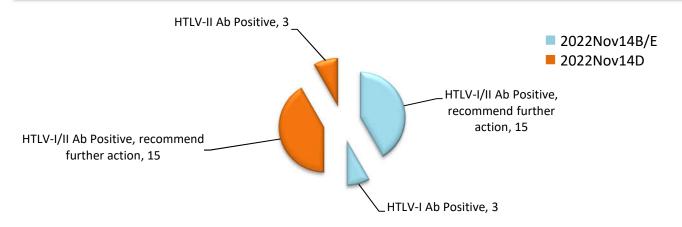


Figure 1: The final HTLV serology status of the positive samples in the 2022Nov14 HTLV serology panel submitted by participants using HTLV screening and confirmatory assays (including NLHRS).

### **Findings**

All participants correctly identified the serology status and/or provided an appropriate recommendation for the panel samples included in the 2022Nov14 test event.

Since the 2021Apr19 test event, we have noticed several of the Abbott Architect users adopting the newer Abbott Alinity platform. In total, four users have switched over to the Abbott Alinity while one user has switched to the Roche Elecsys platform. In summary, of the 13 participants that have used the Abbott Architect, five have switched to other platforms. We will monitor if this trend continues in future events.

We value each laboratory's participation in these QA test events and your suggestions for improvement. The NLHRS is committed to improve all aspects of the HTLV serology proficiency testing program in order to provide quality proficiency testing to our participants.

If you have any comments, suggestions or concerns, please contact us at:

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Thank you for your participation in the NLHRS HTLV Serology Quality Assurance Program

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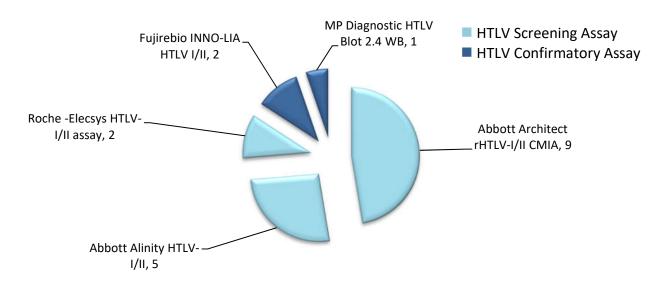
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Appendix 1: NLHRS characterization of the 2022Nov14 HTLV serology panel samples

| The NLHRS 2022Nov14 HTLV Panel Sample Testing Results |                              |                  |             |             |              |              |          |           |            |  |  |
|---|------------------------------|------------------|-------------|-------------|--------------|--------------|----------|-----------|------------|--|--|
|   |                              | NLHRS Testing    |             |             |              |              |          |           |            |  |  |
| Sample  | oio INNO-LIA HTLV I/II Score |                  |             |             |              |              |          |           |            |  |  |
|   |                              | Interpretation   | p19<br>I/II | p24<br>I/II | gp46<br>I/II | gp21<br>I/II | p19<br>I | gp46<br>I | gp46<br>II |  |  |
| Α   | Negative                     | Negative         | -           | -           | -            | -            | -        | -         | -          |  |  |
| В   | HTLV-I Ab Positive           | HTLV-I Positive  | ++          | ++          | ++           | +++          | ++       | ++        | -          |  |  |
| С   | Negative                     | Negative         | -           | -           | -            | -            | -        | -         | -          |  |  |
| D   | HTLV-II Ab Positive          | HTLV-II Positive | +           | +           | ++           | ++           | -        | -         | +          |  |  |
| Е   | HTLV-I Ab Positive           | HTLV-I Positive  | ++          | +++         | ++           | ++           | ++       | ++        | -          |  |  |

N/T: Not tested

Appendix 2: Summary of assays used by the participants in the 2022Nov14 HTLV test event



Appendix 3: Summary of bands detected in samples B, D, and E by the Fujirebio INNO-LIA HTLV-I/II and MP Diagnostic HTLV Blot 2.4 WB assays in the 2022Nov14 HTLV test event

| Fujirebio INNO-LIA HTLV-I/II | Frequency of Bands Detected |          |           |           |       |        |         |  |  |  |
|------------------------------|-----------------------------|----------|-----------|-----------|-------|--------|---------|--|--|--|
| Sample                       | p19 I/II                    | p24 I/II | gp46 I/II | gp21 I/II | p19-l | gp46-l | gp46-II |  |  |  |
| 2022Nov14B                   | 2                           | 2        | 2         | 2         | 2     | 2      | -       |  |  |  |
| 2022Nov14D                   | 2                           | 2        | 2         | 2         | -     | -      | 2       |  |  |  |
| 2022Nov14E                   | 2                           | 2        | 2         | 2         | 2     | 2      | -       |  |  |  |

| MP Diagnostic HTLV Blot 2.4 WB | Frequency of Bands Detected |          |     |      |     |     |     |     |     |     |      |
|--------------------------------|-----------------------------|----------|-----|------|-----|-----|-----|-----|-----|-----|------|
| Sample                         | rgp46-I                     | rgp46-II | p53 | gp46 | p36 | p32 | p28 | P26 | P24 | P19 | GD21 |
| 2022Nov14B                     | 1                           | -        | 1   | 1    | 1   | 1   | 1   | 1   | 1   | 1   | 1    |
| 2022Nov14D                     | -                           | 1        | -   | -    | -   | -   | -   | -   | 1   | -   | 1    |
| 2022Nov14E                     | 1                           | -        | 1   | 1    | 1   | 1   | 1   | 1   | 1   | 1   | 1    |

# **Appendix 4: Troubleshooting**

Troubleshooting; common causes of outlying and/or aberrant results in serology and molecular Laboratories.

| Type of Error   | Possible Cause(s)  | Pre-Analytical | Analytical | Post- Analytical |  |  |  |  |  |
|---|--|----------------|------------|------------------|--|--|--|--|--|
| Sample  | Can occur during specimen reception or testing. May result in  | ✓              | <b>✓</b>   |                  |  |  |  |  |  |
| mix-up  | outlying/aberrant results for one or all samples mixed-up.   | •              | •          |                  |  |  |  |  |  |
|   | Incorrect test ordering by physician   | ✓              |            |                  |  |  |  |  |  |
|   | Incorrect shipment address   | ✓              |            |                  |  |  |  |  |  |
|   | Selecting the wrong assay for data entry   | ✓              |            |                  |  |  |  |  |  |
|   | Interchanging results for two or more specimens  |                |            | ✓                |  |  |  |  |  |
|   | Entering incorrect results   |                |            | ✓                |  |  |  |  |  |
|   | Entering values in the incorrect field (e.g., OD as S/Co)  |                |            | ✓                |  |  |  |  |  |
| Transcription   | • Entering values in the incorrect unit (e.g., IU/mL instead of log <sub>10</sub> copies/mL)   |                |            | ✓                |  |  |  |  |  |
|   | Using a comma instead of a dot to denote a decimal point   |                |            | ✓                |  |  |  |  |  |
|   | Selecting the incorrect assay interpretation or analyte  |                |            | ✓                |  |  |  |  |  |
|   | Failure to recommend follow-up testing where necessary   |                |            | ✓                |  |  |  |  |  |
|   | It is recommended all results that are manually transcribed or entered electronically be checked by a second individual to avoid transcription errors. |                |            |                  |  |  |  |  |  |
|   | Sporadic test results identified as outlying and/or aberrant can be classified as random events. Possible causes of                                    |                |            |                  |  |  |  |  |  |
|   | random error include:  |                |            |                  |  |  |  |  |  |
|   | Incorrect sample storage/shipping conditions   | ✓              | ✓          |                  |  |  |  |  |  |
| Outlying  | Incorrect test method  | ✓              | ✓          |                  |  |  |  |  |  |
| and/or  | Insufficient mixing of sample, especially following freezing   |                | ✓          |                  |  |  |  |  |  |
| Aberrant  | Poor pipetting   |                | ✓          |                  |  |  |  |  |  |
| Results<br>( <u>random error</u> )  | Ineffective or inconsistent washing  |                | ✓          |                  |  |  |  |  |  |
| ( <u>random error</u> )   | Transcription errors   | ✓              |            | ✓                |  |  |  |  |  |
|   | Cross-contamination or carryover   | ✓              | ✓          |                  |  |  |  |  |  |
|   | Presence of inhibitors to PCR  |                | ✓          |                  |  |  |  |  |  |
|   | A series of test results identified as outlying and/or aberrant may be due to a systematic problem. Systematic problems may be due to:                 |                |            |                  |  |  |  |  |  |
|   | Reagents contaminated, expired, or subject to batch variation  |                | ✓          |                  |  |  |  |  |  |
|   | Instrument error or malfunction  |                | <b>✓</b>   |                  |  |  |  |  |  |
|   | Insufficient washing   |                | <b>✓</b>   |                  |  |  |  |  |  |
| Outlying<br>and/or<br>Aberrant<br>Results ( <u>systematic</u><br><u>error</u> ) | Incorrect wavelength used to read the assay result   |                | <b>✓</b>   |                  |  |  |  |  |  |
|   | Cycling times too long/short or temperature too high/low   |                | <b>√</b>   |                  |  |  |  |  |  |
|   | Incubation time too long/short or temperature too high/low   |                | <b>✓</b>   |                  |  |  |  |  |  |
|   | Insufficient mixing/centrifuging before testing  |                | ✓          |                  |  |  |  |  |  |
|   | Incorrect storage of test kits and/or reagents   | ✓              |            |                  |  |  |  |  |  |
|   | Contamination of master-mix, extraction areas or equipment   |                | ✓          |                  |  |  |  |  |  |
|   | Ineffective extraction process   |                | <b>√</b>   |                  |  |  |  |  |  |
|   | Degradation of master-mix components   |                | <b>√</b>   |                  |  |  |  |  |  |
|   | Suboptimal primer design (in-house assays)   |                | <b>√</b>   |                  |  |  |  |  |  |
| <u> </u>  | - Suboptimal primer design (in-nouse assays)   |                | •          |                  |  |  |  |  |  |

This table was modified from a report produced by the National Reference Laboratory (NRL), Melbourne, Australia.